

# Money Habitudes® In Action

This chart includes examples of Money Habitudes® results for six fictional people. Consider each person's results and then answer/discuss the questions below. More information about each Habitude can be found in your set of cards or online report.



	CAREFREE	GIVING	PLANNING	SECURITY	SPONTANEOUS	STATUS
PAT	1	1	0	8	2	2
CASEY	2	7	3	1	2	1
CHRIS	6	3	2	1	2	2
ASH	2	1	1	1	8	1
JAMIE	1	0	0	2	0	8
SAM	0	2	9	0	1	0

- 🕒 Why would you want to be his/her friend?
- 🕒 What might cause you to be concerned for him/her?
- 🕒 When planning to buy a new car, what would be really important to him/her?
- 🕒 What challenges might s/he face?
- 🕒 What advice would you give your friend?

## Imagine that two of these people are in a committed relationship/married

- 🕒 What do they have in common? How might that be an advantage/disadvantage?
- 🕒 How do they relate to money differently? How might that bring balance to their relationship? How might it cause conflict?
- 🕒 What might it be like if they were buying a house together? What might be important to each of them? Where might they disagree?
- 🕒 What would the differences (if any) be if they were business partners buying property together rather than life partners making an investment together?
- 🕒 How might they approach saving and investing for the future? Where would they agree or disagree? What could either of them bring to the conversation?